

国际中东欧研究会2015日本幕张世界大会 中东欧国家转型讨论分会

The Role of China and Germany in Visegrád Group



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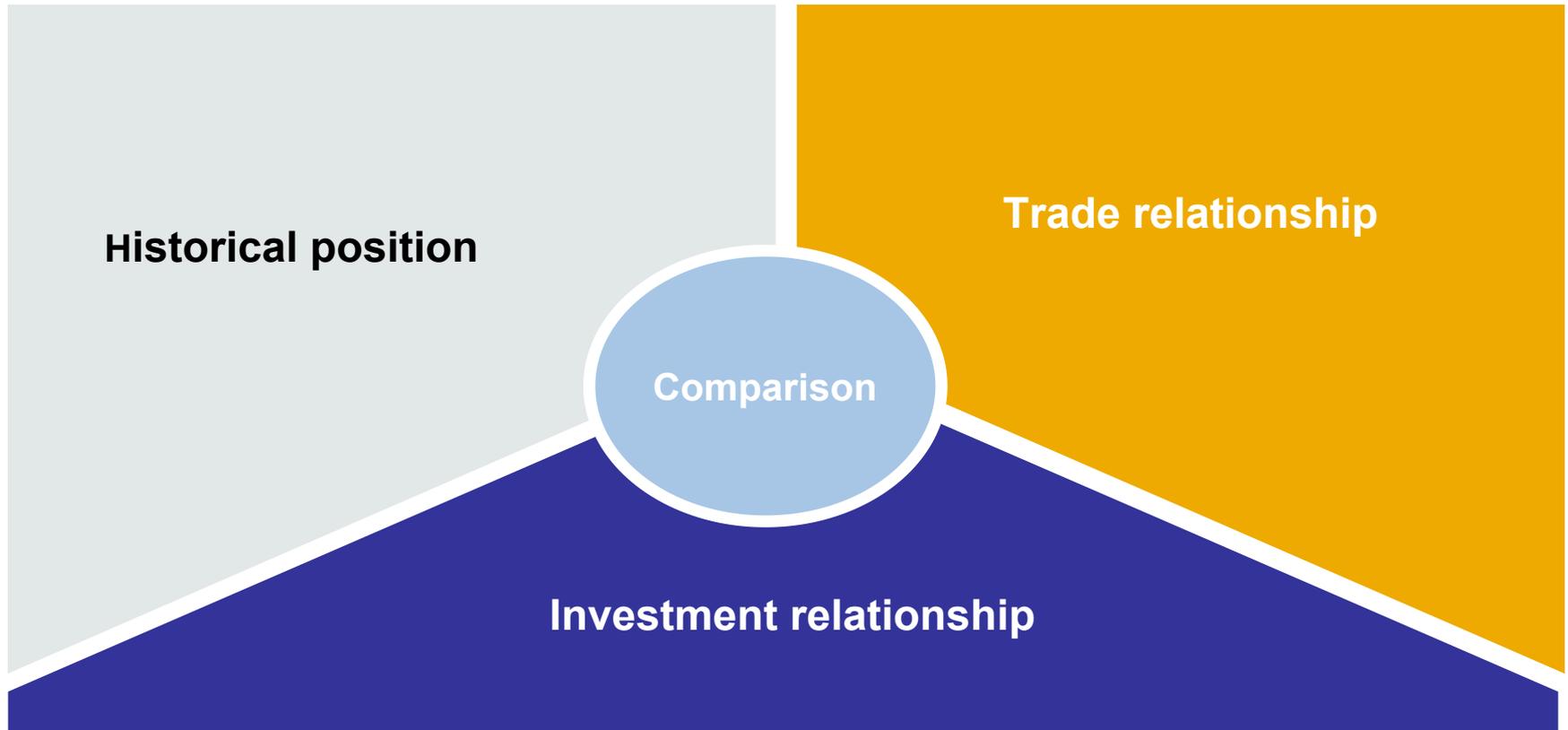


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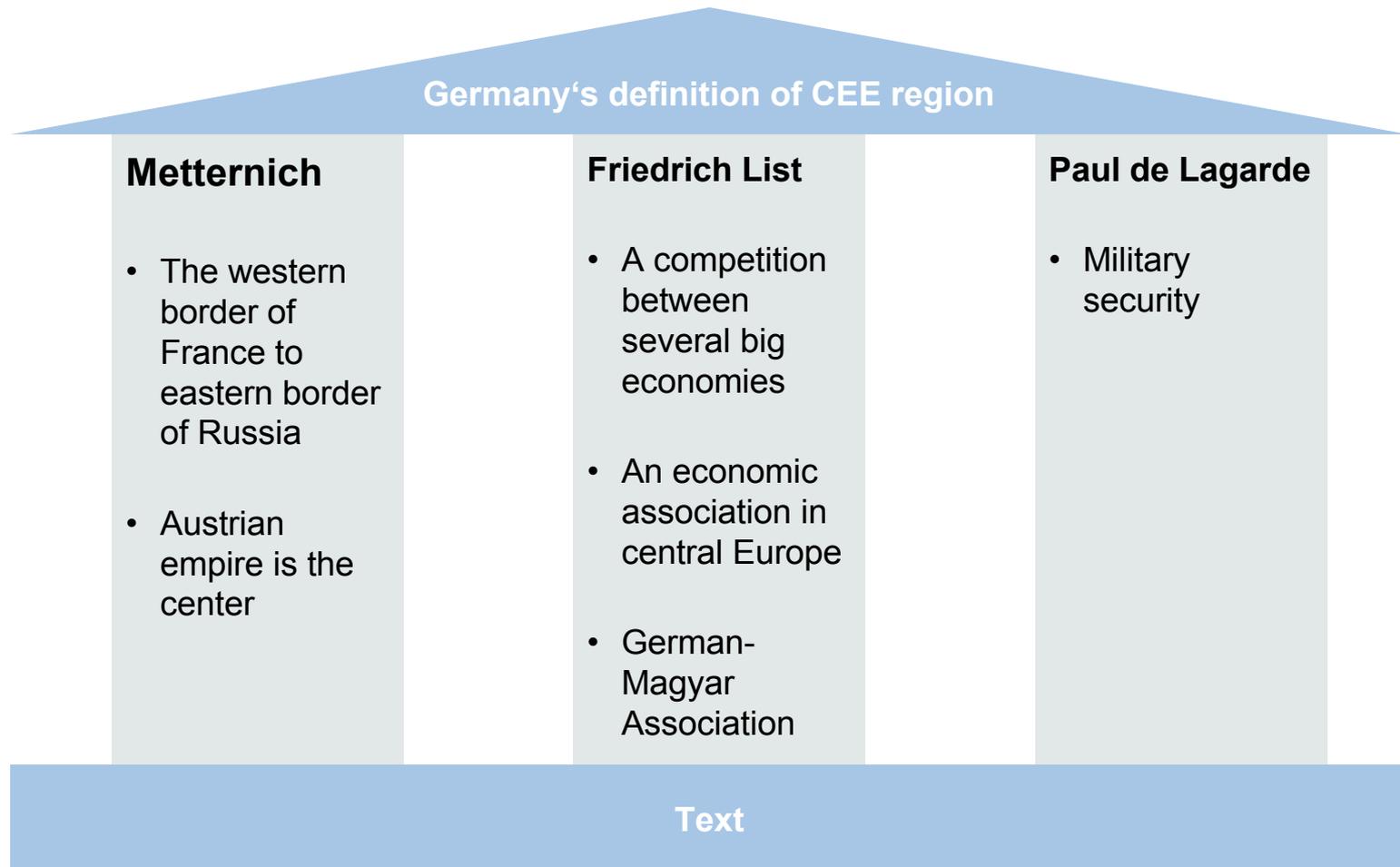
By Ma Junchi

Three angles



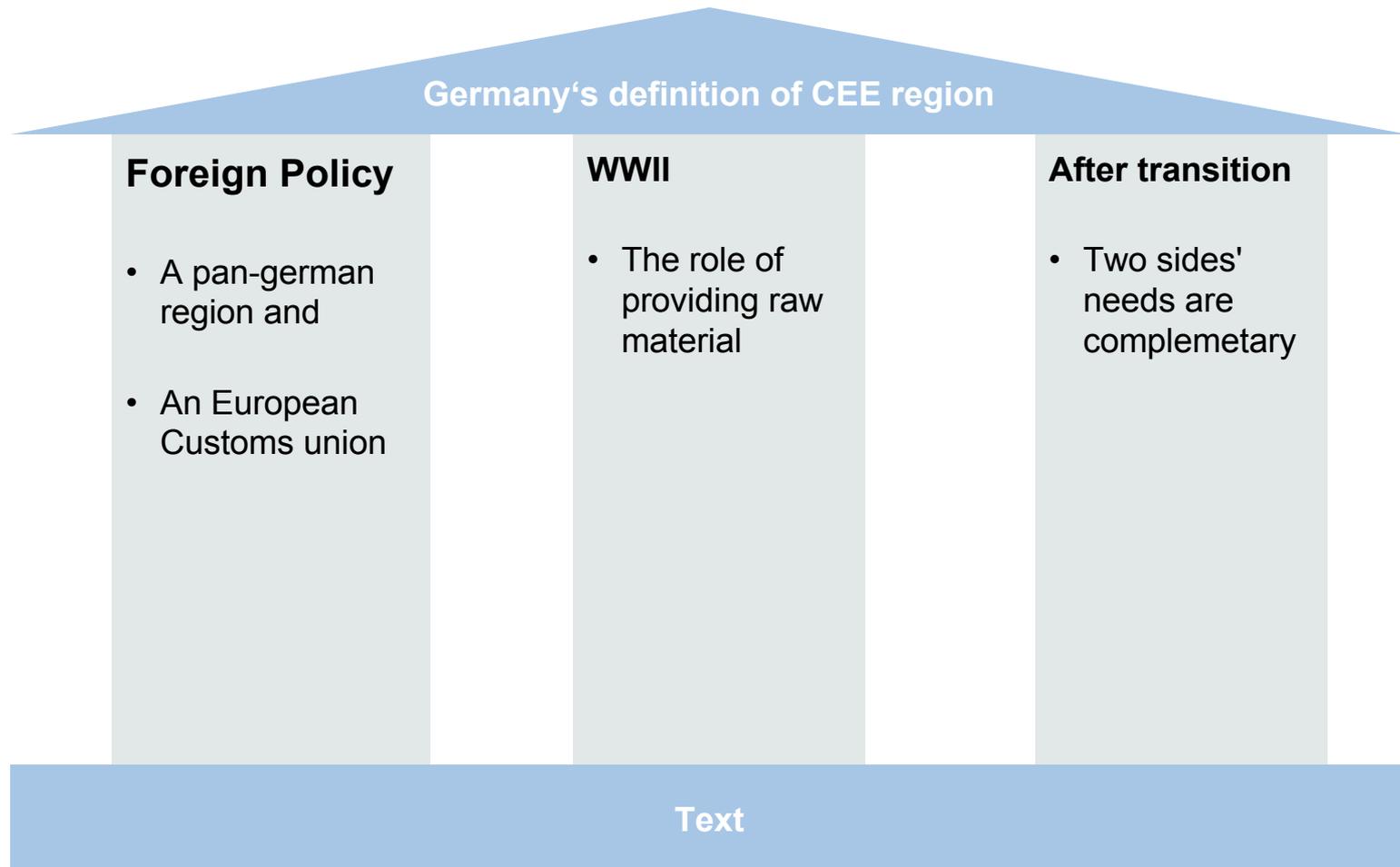
Historical position

Definition 1



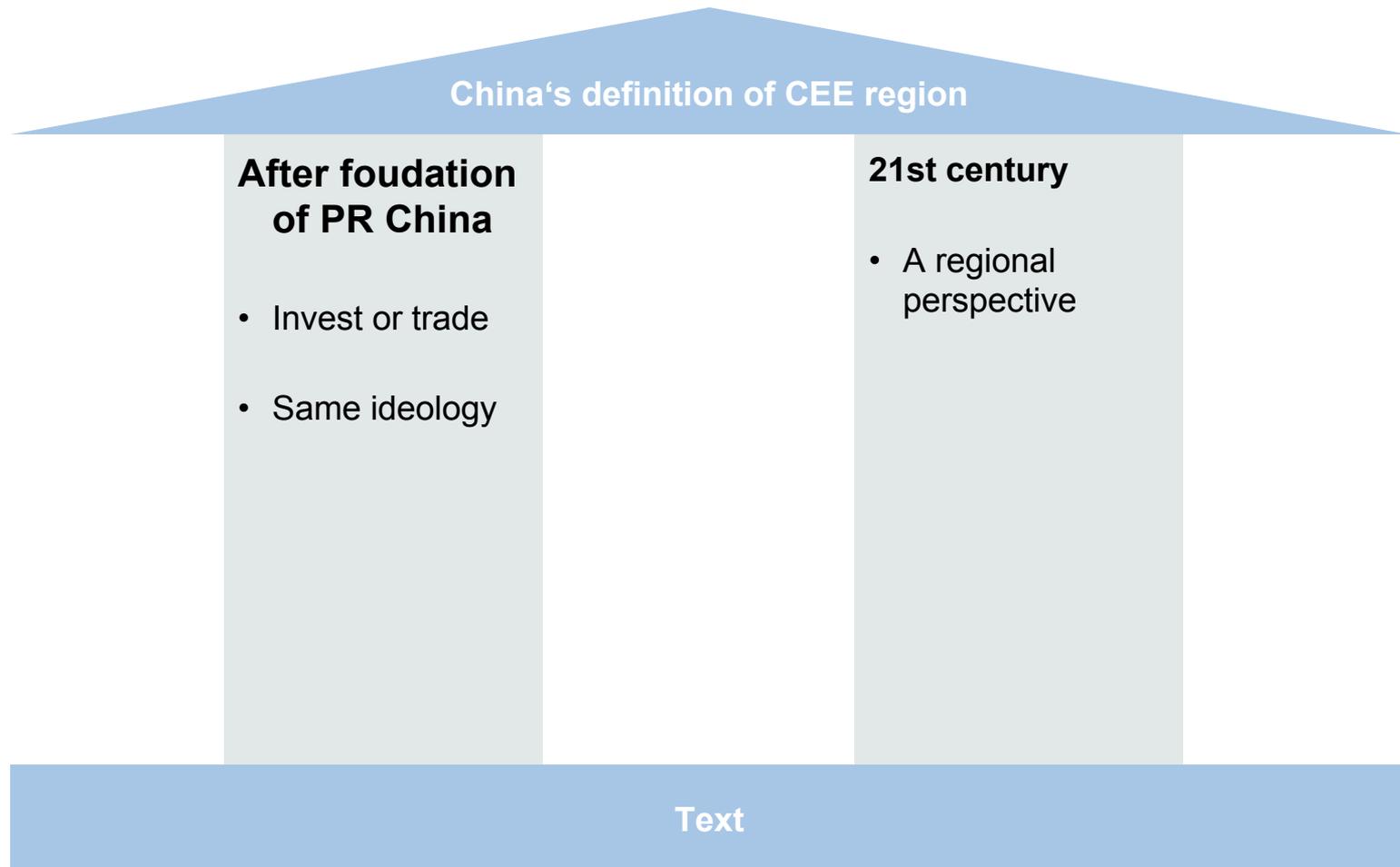
Historical position

Definition 2



Historical position

Definition 3



Conclusion 1



Trade relationship

German Foreign Trade in 2013

Export		
rank	country	%
1	France	9.2
9	Poland	3.9
13	Czech Republic	2.8
16	Hungary	1.6
21	Slovakia	1.0
23	Romania	0.9
41	Slovenia	0.4
47	Bulgaria	0.2
48	Lithuania	0.2

Import		
rank	country	%
1	Netherlands	10.0
11	Poland	4.0
12	Czech Republic	3.7
15	Hungary	2.2
18	Slovakia	1.4
21	Romania	1.0
34	Slovenia	0.5
43	Bulgaria	0.3
49	Lithuania	0.2

V4 Foreign Trade in 2013

country	Percentage of export to Germany in the given country's total export (%)	rank	Percentage of V4 import from Germany in in the given country's total import (%)	rank
Hungary	24.9	1	25.8	1
Poland	21.5	1	24.9	1
Czech Republic	25.6	1	28.6	1
Slovakia	16.0	1	22.0	1

Machine and electronics products' percentage in Chinese export to each country

Poland	52.3%
Hungary	87%
Czech Republic	74.6%
Slovakia	69.2%

Machine and electronics products' percentage in Chinese import from each country

Poland	20.7%
Hungary	70%
Czech Republic	51.5%
Slovakia	15.3%

Conclusion 2

China

- Few products category
- Few knowledge-intensive products

Germany

- Comprehensive trade field
- Production line

Challenges for China

- Same main product
- Advantageous product

Investment relationship

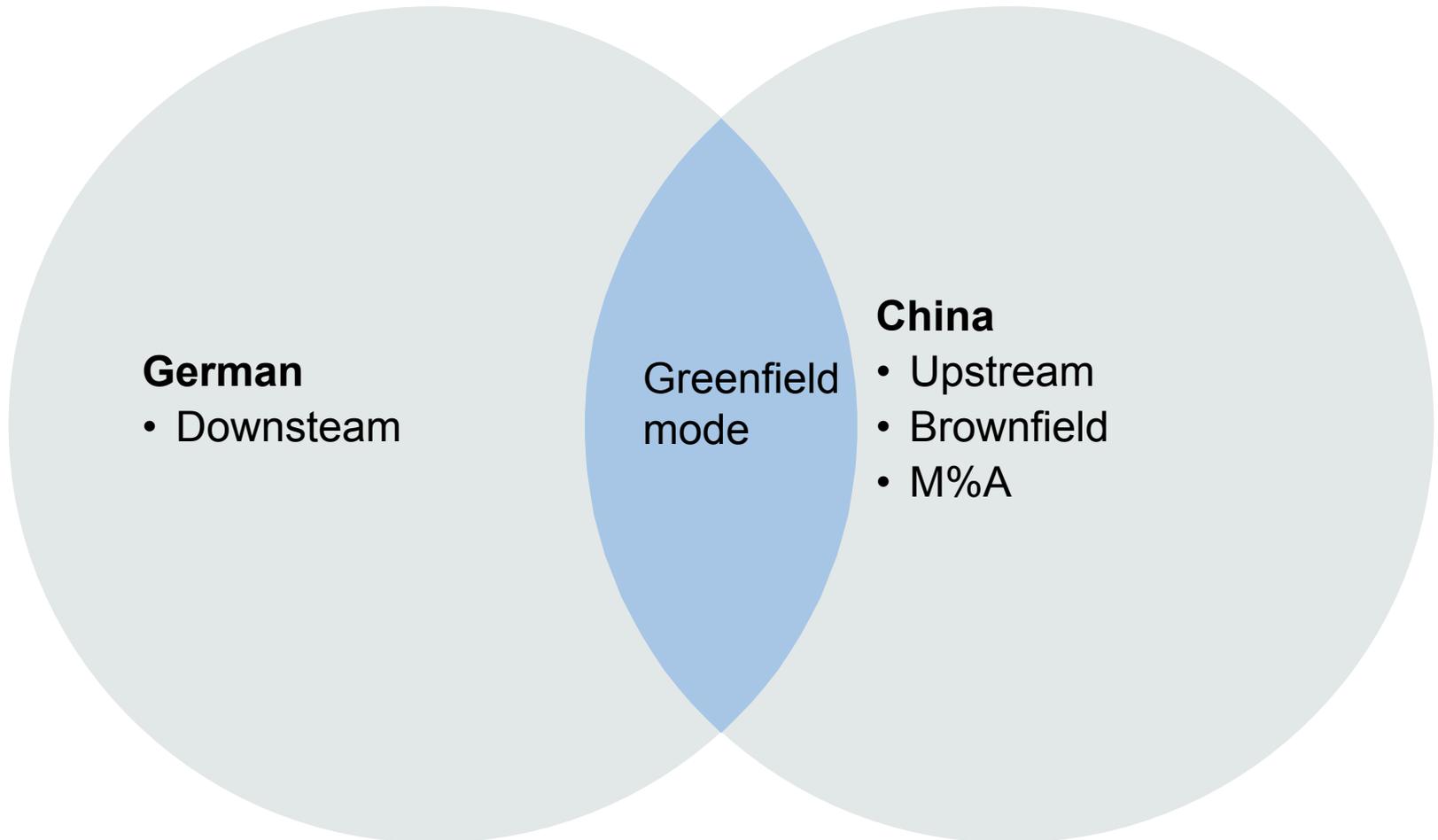
	Rank 1	percentage	Rank 2	percentage
Czech Republic	Germany	18	USA	13
Poland	Germany	19.6	France	17.5
Hungary	Germany	24.8	Luxemburg	13.5
Slovakia	Germany	17	Korea	12

Investment field

Take Hungary for example

Field	Number of German enterprises	Representative
wholesale and retail	143	Siemens AG
Business service	56	SAP AG
electronics	43	Robert Bosch Stiftung
machine	37	Continental AG
metal	33	Regensburger Druckgußwerk
automobile	32	Volkswagen
transpotation, postal	28	Deutsche Telekom AG

Investment mode



Conclusion 3

China

- Few greenfield investment
- No connection between enterprises

Germany

- Comprehensive field
- Production line

Challenges for China

- A mode proper to both
- A network of investment